

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Seven Star Shopping Ltd
Date Submitted	02/04/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>245</u> Descri	ption :	China Sevenstar		
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)	
Balance at close of preceding month	16,000,000,000	0.10	1,600,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	16,000,000,000	0.10	1,600,000,000.00	
(2) Stock code : <u>N/A</u> Descr	iption :	N/A	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :	n : N/A		A
		No. of pression share		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	ock code : <u>N/A</u> Description :		: <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding	month			
Increase/(decrease)			_		
Balance at close of th	ne month				

Total authorised share capital at the end of the month (*HK\$*): 1,600,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	7,327,770,839	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	7,327,770,839	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Share Option	Granted	Exclused	Calleened	Lupsed		
Scheme -						
Exercise Price of						
HK\$0.722						
(28/05/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	20,000,000
(Note 1)						
2. Share Option Scheme - Exercise Price of HK\$1.23 (28/05/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	240,000
(Note 1)						
3. Share Option Scheme -						
Exercise Price of HK\$0.10						
(28/05/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	7,000,000
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
4. Share Option Scheme - Exercise Price of HK\$0.15 (28/05/2004) Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	7,000,000
5. Share Option Scheme - Exercise Price of HK\$0.16 (28/05/2004) Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	135,000,000
Fotal funds raised dur	ing the month		((ary shares) nce shares) Other class)	N/A N/A N/A	
options (HK\$)	-			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1)	- - 				month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	-				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)4.	(/ /) - -				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	ary shares) nce shares) Dther class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	_
				ence shares)	N/A	
			()	Other class)	N/A	<u>.</u>

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2.		
	-	
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	NT (A
						N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / A
						<u>N/A</u>	N/A

		For M	Iain Bo	ard an	d GEM listed in No. of new shares of	ssuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				issuer issued during the month pursuant thereto	
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/)	()		
		EGM approval date:	(/ ,	()		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ ,	′)		
		EGM approval date: (dd/mm/yyyy)	(/ ,	′)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ ,	()		
		EGM approval date: (dd/mm/yyyy)	(/))		
					<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ ,	′)		
		EGM approval date: (dd/mm/yyyy)	(/ ,)		
					N/A	N/A

Type of Issue		and GEM listed i No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(<i>Note 1</i>)		
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
		<u>N/A</u>	<u>N/A</u>
	Class of shares issuable(<i>Note 1</i>)		
Other (Please specify) At price : State currency	- Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
	Total E. (Ordinary s (Preference s (Other	hares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Law Gerald Edwin	
	Company Secretary tary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*